

[IFRS] FINANCIAL SUMMARY for FY2020 First Quarter (April 1, 2019 - June 30, 2019)

1. Consolidated financial results

(Billion yen)

	FY2019 1st Quarter		FY2020 1st Quarter		Change		Current forecast	Changes from the previous fiscal year %		
	April 2018 - June 2018		April 2019 - June 2019		Amount	%				
Net sales	Profit ratio	522.1	Profit ratio	551.2	29.1	5.6	FY2020 (April 2019 - March 2020)	Profit ratio	2,300.0	3.8
Operating profit	6.5%	33.9	5.7%	31.6	(2.3)	(6.7)	6.3%	145.0	7.7	
Profit before income taxes	13.6%	71.1	12.5%	68.6	(2.5)	(3.4)	9.0%	208.0	2.9	
Profit attributable to owners of the parent	10.2%	53.4	9.7%	53.7	0.3	0.6	6.8%	157.0	2.8	
Earnings per share		¥172.11		¥173.08	¥0.97			¥505.66		
Investments in tangible assets		26.3		23.6	(2.7)	(10.2)		105.0	(7.7)	
Depreciation		20.1		22.2	2.1	10.3		90.0	5.1	
Total assets	(As of March 31, 2019)	5,261.1	(As of June 30, 2019)	5,330.8	69.7	1.3				
Total equity		2,561.9		2,599.9	38.0	1.5				
Ratio of equity attributable to owners of the parent to total assets		47.1%		47.2%						
Consolidated subsidiaries		254 companies		257 companies	3 companies					
Exchange rate	¥/US\$	109		110	1			110		
	¥/Euro	130		123	(7)			125		

(Note) Forecast of financial results for FY2020 is not revised from the announcement on April 26, 2019.

2. Segment information

Net sales / [Operating profit]

(Billion yen)

	FY2019 1st Quarter		FY2020 1st Quarter		Change		Current forecast	Changes from the previous fiscal year %	
	April 2018 - June 2018		April 2019 - June 2019		Amount	%			
	Sales distribution ratio		Sales distribution ratio				FY2020 (April 2019 - March 2020)	Sales distribution ratio	
Vehicle	3.4%	17.7	4.2%	22.9	5.2	29.0	3.3%	76.0	(7.8)
Engine	5.0%	26.1	5.7%	31.1	5.0	19.3	5.7%	130.0	19.9
Car air-conditioning compressor	17.0%	88.9	15.7%	86.5	(2.4)	(2.7)	15.2%	350.0	1.1
Electronics parts, foundry and others	3.3%	17.2	3.4%	19.1	1.9	11.1	3.1%	73.0	(0.8)
Automobile total	28.7%	150.0	29.0%	159.7	9.7	6.4	27.3%	629.0	3.0
		[5.5]		[6.3]	[0.8]				
Materials handling equipment	65.5%	341.7	65.6%	361.6	19.9	5.8	67.3%	1,549.0	5.6
		[26.0]		[23.1]	[(2.9)]				
Textile machinery	3.0%	15.4	2.7%	15.0	(0.4)	(2.4)	2.7%	62.0	(18.8)
		[0.9]		[0.6]	[(0.3)]				
Others	2.8%	14.8	2.7%	14.7	(0.1)	(0.7)	2.7%	60.0	(2.0)
		[1.4]		[1.6]	[0.2]				
Total	100.0%	522.1	100.0%	551.2	29.1	5.6	100.0%	2,300.0	3.8
		[33.9]		[31.6]	[(2.3)]				

3. Unit sales

(Thousand units)

	FY2019 1st Quarter	FY2020 1st Quarter	Change	Current forecast FY2020	Changes from the previous fiscal year
	(April 2018 - June 2018)	(April 2019 - June 2019)			
RAV4	51	83	32	275	40
Vitz (Yaris)	25	-	(25)	-	(50)
Vehicle total	76	83	7	275	(10)
Diesel	86	100	14	429	54
Gasoline	57	104	47	399	181
Engine total	143	204	61	828	235
Car air-conditioning compressor *	860	828	(32)	3,400	102
Materials handling equipment	75	76	1	306	6
Air-jet loom	1.5	1.6	0.1	5.7	(3.3)

* (Note) The unit for unit sales of car air-conditioning compressor is ten thousand.

4. Changes in profit before income taxes

(Billion yen)

Sales efforts	5.7
Cost reduction	1.4
Increases total	7.1
Increase in depreciation	(2.1)
Increase in labor costs	(1.5)
Increase in raw material costs	(1.1)
Negative impact of exchange rate fluctuations	(0.5)
Increase in expenses	(4.2)
Financial income, financial expenses and others	(0.2)
Decreases total	(9.6)
Total changes in profit before income taxes	(2.5)