

FINANCIAL SUMMARY for FY2011 First Quarter (April 1, 2010 - June 30, 2010)

1. Consolidated financial results

(Billion yen)

	FY2010 1st Quarter		FY2011 1st Quarter		Change		FY2011 Forecast (April 2010-March 2011)			
	April 2009 - June 2009		April 2010 - June 2010		Amount	%	Current plan	Changes from previous year %	Previous plan (April 28, 2010)	
Net sales	100.0%	288.7	100.0%	359.1	70.4	24.4	100.0%	1,450.0	5.2	1,400.0
Operating income	(3.3%)	(9.5)	4.5%	16.0	25.5	-	3.8%	55.0	150.0	45.0
Ordinary income	(0.7%)	(2.1)	5.4%	19.2	21.3	-	4.1%	60.0	88.9	50.0
Net income	(0.0%)	(0.1)	3.6%	12.9	13.0	-	2.3%	33.0	-	27.0
Net income per share		(¥0.37)		¥41.61	¥41.98			¥105.92		¥86.66
Exchange rate	¥/US\$	97		92	(5)		90	(90)		90
	¥/Euro	133		117	(16)		112	(110)		125
Investments in tangible assets		7.9		7.2	(0.7)	(8.3)		40.0	48.3	40.0
Investments in overseas		2.2		1.5	(0.7)	(34.1)		10.0	46.5	10.0
Depreciation		17.5		14.6	(2.9)	(16.6)		65.0	(11.2)	65.0
	(As of Mar.31,2010)									
Total assets		2,589.2		2,378.0	(211.2)	(8.2)				
Total net assets		1,104.9		984.6	(120.3)	(10.9)				
Total net assets per share		¥3,390.02		¥3,008.52	(¥381.50)					
Equity ratio		40.8%		39.4%						
Consolidated subsidiaries		159		158	(1)	company				

2. Segment information

Net sales / [Operating income]

(Billion yen)

	FY2010 1st Quarter		FY2011 1st Quarter		Change		FY2011 Forecast (April 2010-March 2011)			
	April 2009 - June 2009		April 2010 - June 2010		Amount	%	Current plan	Changes from previous year %	Previous plan (April 28, 2010)	
Vehicle	25.7%	74.1	26.4%	94.6	20.5	27.6	25.0%	362.0	(9.2)	335.0
Engine	10.1%	29.1	13.3%	47.8	18.7	64.0	12.3%	178.0	7.8	170.0
Car air-conditioning compressor	12.7%	36.7	13.7%	49.0	12.3	33.4	13.2%	192.0	8.4	187.0
Foundry, electronics parts and others	2.4%	6.8	2.8%	10.1	3.3	48.0	3.3%	48.0	28.2	53.0
Automobile total	50.9%	146.9	56.2%	201.7	54.8	37.2	53.8%	780.0	0.2	745.0
		[(4.9)]		[9.2]	[14.1]					
Materials handling equipment	35.8%	103.5	31.7%	113.7	10.2	9.9	33.8%	490.0	13.5	470.0
		[(5.1)]		[4.3]	[9.4]					
Logistics	9.3%	26.7	7.6%	27.2	0.5	1.8	7.6%	110.0	1.3	115.0
		[0.6]		[1.2]	[0.6]					
Textile machinery	0.8%	2.3	2.1%	7.5	5.2	219.2	2.7%	40.0	91.6	30.0
		[(0.9)]		[0.2]	[1.1]					
Others	3.2%	9.1	2.4%	8.9	(0.2)	(2.8)	2.1%	30.0	(21.7)	40.0
		[0.5]		[0.8]	[0.3]					
Total	100.0%	288.7	100.0%	359.1	70.4	24.4	100.0%	1,450.0	5.2	1,400.0
		[(9.5)]		[16.0]	[25.5]					

3. Unit sales

(Thousand Units)

	FY2010 1st Quarter	FY2011 1st Quarter	Change	FY2011 Forecast (April 2010-March 2011)		
				Current plan	Changes from previous year	Previous plan (April 28, 2010)
Vitz (Yaris)	23	46	23	197	48	190
RAV4	28	27	(1)	95	(39)	85
Mark X Zio	1	1	(0)	5	(3)	5
Vehicle	52	74	22	297	6	280
Diesel	48	92	44	323	37	301
Gasoline	44	56	12	262	46	249
Engine	92	148	56	585	83	550
Car air-conditioning compressor	3,370	4,710	1,340	18,500	1,795	18,000
Materials handling equipment	25	34	9	150	39	130
Air-jet loom	0.2	1.1	0.9	7.0	3.7	5.0

4. Changes in ordinary income

(Billion yen)

Increase in sales volume	22.3
Cost reduction	4.8
Decrease in depreciation	2.9
Increases total	30.0
Increase in labor cost	(1.5)
Increase in raw material cost	(1.3)
Increase in expenses and others	(0.9)
Negative impact of exchange rate fluctuations	(0.8)
Decreases total	(4.5)
Decrease in the net amount of non-operating income and non-operating expenses	(4.2)
Total Changes in Ordinary income	21.3